



# Sandy Mayasich

## Vice President

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Sandy has over 20 years of mergers and acquisitions transaction experience, having invested \$650 million of mezzanine capital in sixty-five privately held middle-market companies in a variety of industries. She has also served as VP Finance and Treasurer for a health care startup, where she was instrumental in raising \$30 million of growth capital; she then facilitated closing on the sale of the company to a strategic buyer. Sandy is a former CPA with Big Eight experience.

## AREAS OF EXPERTISE

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### Investment Analysis

Experienced conducting due diligence and capital raising strategies such as debt and equity financing.

### Financial Modeling

Skilled in scenario analysis and cash flow forecasting to support strategic decision-making.

### Financial Systems Implementation

Expert in configuration and optimization, streamlining processes and improving accuracy.

## INDUSTRY EXPERIENCE

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Mergers and Acquisitions: Due diligence, complex financial modeling, scenario analysis, and business valuations

Medical and Pharmaceutical Manufacturing

## EDUCATION

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BS, Accounting

University of Minnesota - Carlson School of Management

## EXPERIENCE

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VP Finance, Treasurer

ExceleraRx Corp., acquired by Shields Health Solutions

Director of Accounting and Finance

D'Agostino Master Audio Systems

Principal, Investment Manager, Credit Analyst

Prism Mezzanine Fund, LP

Principal, Analyst and Director of Investments

Churchill Capital, Inc.

Assurance Manager

Touche Ross & Co

## STRENGTHS

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Intuitive Problem Solver

Reliable and Results Oriented

Credible, Ethical and Trustworthy

Efficient Time Management and

Prioritization

Loves a Challenge



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