

Sandy Mayasich

Vice President

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Sandy has over 20 years of mergers and acquisitions transaction experience, having invested \$650 million of mezzanine capital in sixty-five privately held middle-market companies in a variety of industries. She has also served as VP Finance and Treasurer for a health care startup, where she was instrumental in raising \$30 million of growth capital; she then facilitated closing on the sale of the company to a strategic buyer. Sandy is a former CPA with Big Eight experience.

AREAS OF EXPERTISE

Investment Analysis

Experienced conducting due diligence and capital raising strategies such as debt and equity financing.

Financial Modeling

Skilled in scenario analysis and cash flow forecasting to support strategic decision-making.

Financial Systems Implementation

Expert in configuration and optimization, streamlining processes and improving accuracy.

INDUSTRY EXPERIENCE

Mergers and Acquisitions: Due diligence, complex financial modeling, scenario analysis, and business valuations

Medical and Pharmaceutical Manufacturing



EDUCATION

BS, Accounting
University of Minnesota - Carlson
School of Management

EXPERIENCE

VP Finance, Treasurer
ExceleraRx Corp., acquired by Shields
Health Solutions

Director of Accounting and Finance
D'Agostino Master Audio Systems

Principal, Investment Manager, Credit
Analyst
Prism Mezzanine Fund, LP

Principal, Analyst and Director of
Investments
Churchill Capital, Inc.

Assurance Manager
Touche Ross & Co

STRENGTHS

Intuitive Problem Solver
Reliable and Results Oriented
Credible, Ethical and Trustworthy
Efficient Time Management and
Prioritization
Loves a Challenge

