

# Loretta Kenney

## Manager

612-741-7205

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## AREAS OF EXPERTISE

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### Reconciliations

Loretta's favorite accounting task is reconciliations, and she relishes digging into long-neglected accounts.

### Sales & Use Tax

Loretta appreciates the details required to accurately collect, file and pay these two misunderstood taxes. She has practical experience with 26 states plus DC.

### Budgets & Audits

Loretta excels at building processes so budgets and audits are not painful.

## INDUSTRY EXPERIENCE

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B to C Services

Healthcare

Construction

Restaurant

Retail

Non-Profit: 501(c)3, 501(c)6



## EDUCATION

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BA, Summa Cum Laude

St. Olaf College

Economics and Psychology

St. Olaf College

## EXPERIENCE

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Manager

Growth Operators

Accounting Services Manager

Alpha Accounting

Bookkeeping Manager

Positive Bookkeeping

Staff Accountant

Owl Bookkeeping & CFO Services

## STRENGTHS

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Meeting clients where they are  
Identifying, assessing and closing  
gaps

Dependability, methodicalness and  
thoroughness

Structure and organization



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