

Nick Jacoby

Managing Director

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<https://www.linkedin.com/in/nickjacoby>

Nick has over 15 years of combined experience working in accounting, IT, and corporate finance. His experience includes extensive reporting, dashboarding, and business intelligence work combined with traditional FP&A planning, forecasting, and budgeting. His experience is well-rounded as he's supported many different areas in businesses, including merchants and distribution at Target, human resources and field leadership at Schwan's, and field sales at Polaris. Nick enjoys partnering with strategic leaders to drive their business forward.

AREAS OF EXPERTISE

FP&A Assessment

Assesses and implements new FP&A processes/systems ensuring clients receive a complete set of models/tools.

Reporting & Modeling

Quickly understands the business; develops reports and models necessary to make quick data driven decisions.

Excel Modeling

Expertise to build complex models and macros from plug and play analysis to automatic report generation across multiple versions.

INDUSTRY EXPERIENCE

Retail

Saas

Medical Device

Consumer Goods

Construction

Consumer Services

Car Wash

Distribution / Transportation

Healthcare



EDUCATION

MBA, Finance & MIS

University of Minnesota - Carlson
School of Management

BS, Business Administration &
Accounting

Michigan Tech University

EXPERIENCE

Managing Director

Growth Operators

Vice President

Growth Operators

Senior Director

Growth Operators

Lead Sales Analyst

Polaris Industries

Senior Financial Analyst

Schwan's Home Service

Financial Analyst

Target

STRENGTHS

Strong Systems Aptitude

Excel Modeling (Including Macros)

Three Statement Modeling

Budgeting / Forecasting

Financial Reporting & Dashboarding

Business Partnership



